

Policy # _____

Effective Date: _____

GROUP NAME _____

GROUP # _____

Insurance Company Name & Address:

Phone # _____

Medical Coverage: _____

Dental Coverage: _____

Pharmacy Coverage: _____

Self or Family Coverage (circle one)

Does this PT have Medicare? YES ___ NO ___

If yes, is the Medicare PRIMARY over PI? YES ___ NO ___

Does PT have more than one insurance policy? YES ___ NO ___

If yes, which is PRIMARY? _____

Is the PT the policy holder? YES ___ NO ___

Policyholder's Name & Address:

Sex _____ DOB _____

SSN# _____

Phone _____

Policy Holder's Employers Name & Address:

Phone _____

Employment Status Full Time/Part Time

Patient's Name

Relationship to insured

Chart Number

Other Family Members with Charts at CIH who are covered under this insurance.

ATTACH COPY OF CARD & RELEASE TO WORKSHEET.
MAKE COPIES FOR ALL FAMILY MEMBERS, MAKE SURE
ALL INFO IS COMPLETE & MAKE PI CHARTS.

INITIAL BY _____

DATE RCV'D _____